

Enhanced Reporting Service

More detailed analysis, tailored to your stakeholders



Mature or scale up businesses often need bespoke, detailed, and frequent financial reports.

Our standard management reports provide all the key data needed to understand the performance of most businesses. However if your business is more mature or growing rapidly you'll often need to prepare a board or investor pack to provide more detailed analysis. Our enhanced reporting service, powered by Syft, a market leading reporting and analysis tool, can be tailored to meet your requirements.



Standard reporting

Suitable for most smaller and early stage businesses



Enhanced reporting

Suitable for mature and scale up businesses

Profit and Loss	✓	Current period vs prior	✓	Multiperiod, bespoke
Balance sheet	✓	Current period vs prior	✓	Multiperiod, bespoke
Analysis & recommendations		✓		✓
Other reports	✓	Eg Aged debtors, creditors		✓
Financial and operational KPIs				✓
Budget analysis				✓
Key account analysis				✓
Profitability analysis				✓
Product/customer analysis				✓
Bespoke reports				✓
Subscription to Syft app				✓
Format	PDF		PDF, Syft analysis app	
Frequency	Quarterly / Annual		As required (eg monthly)	

Enhanced Reporting Service

Financial performance and position reporting



Our service

Our enhanced reporting service is tailored to your precise needs. If you have a specific format in mind we will agree with you with how this will be produced. If on the other hand your business is new and your requirements not defined we'll work through best practice options and tailor them with you for your business. Some key aspects of our service are as follows:

Syft reporting tool

Our enhanced service is powered by the market leading, highly power analysis and reporting tool, Syft (syftanalytics.com). As part of our service we will provide subscriptions to Syft enabling you to analyse and produce ad hoc reports online in addition to the reports we will provide.

Better visuals, beautiful charts

We love visualisations. Our enhanced reports provide strong, easy to understand and beautiful visualisations of your data, making understanding performance even easier.

Focus on budget, forecast and KPIs

It is likely that you have committed to executing a plan. Our reports will enable you to clearly explain progress against budget, forecast and financial and non financial KPIs.

Flexibility

Businesses change, and what's reported to your stakeholders should reflect this. The format and contents of your report can evolve as your business does.

